Earth Dreams Technology – Future of Honda's Powertrain Technology

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- Future of Honda's Powertrain Technology -

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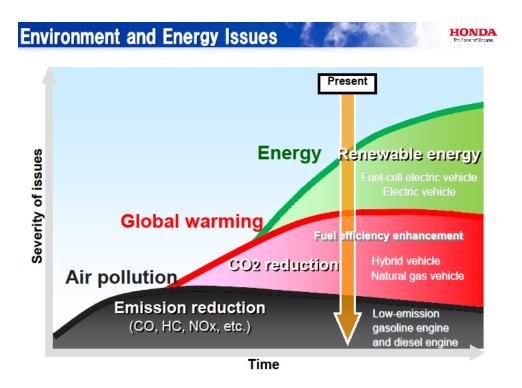


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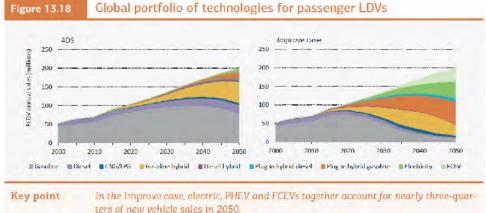


- 1 Recognizing environment and energy issues
- 2 Direction of powertrain technological evolution (Earth Dreams Technology)
 - 1) Gasoline engine and drive train
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1 Recognizing environment and energy issues



Scenario of next generation vehicles popularization by A HONDA Posteriore 13-18



4DS: scenario in warming temperature rise 4°C

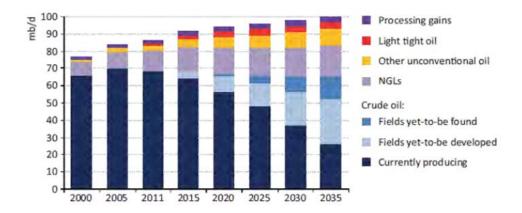
Improve case: scenario in technology evolution urged to be warming temperature rise 2°C (2DS)

In ETP2012 scenario on popularization of next generation vehicles toward 2050, total sales of new vehicles in 2050 is assumed 200 millions a year. For 2DS constitutes 38 millions of them for FCV, 44 millions for EV, 69 millions for PHV and 31 millions for HV. Adding up these figures, 94% of the total is next generation vehicles and 41% is ZEV.

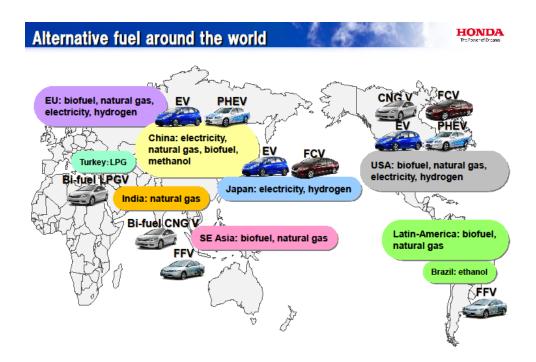
World petroleum outlook by IEA



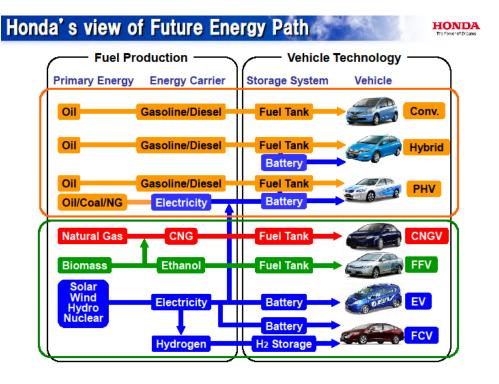
World liquids supply by type in the New Policies Scenario



WEO2012 Figure 3.15



http://www.abysse.co.jp/world/map/images/miller_asi_on.gif



2 Direction of powertrain technological evolution







Newly developed Powertrain Technologies

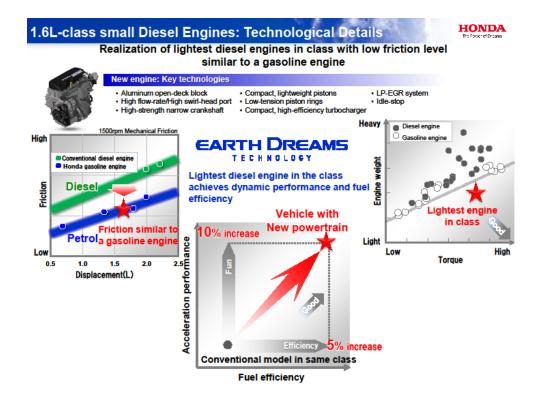




2 Direction of powertrain technological evolution

EARTH DREAMS

Diesel engine



2 Direction of powertrain technological evolution

EARTH DREAMS

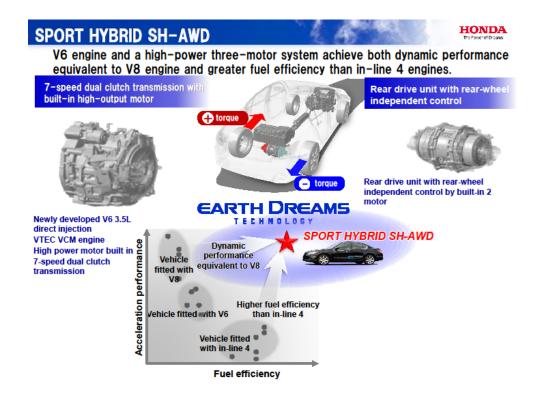
Hybrid powertrain

Hybrid Honda Transport France





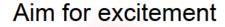
intelligent Multi-Mode Drive HONDA High-power motor realizes exhilarating acceleration and high fuel efficiency In-line 4-cylinder 2.0L High-efficiency 2-motor Motor Atkinson cycle engine (Electric CVT) Generator Brates specific fuel consumption (gAMM) DOHC I-V TEC 2.0L TECHNOLOGY Throttle response High Acceleration performance Intelligent Multi-Mode Drive Plug-in Fuel efficiency etitor's hybrid Competitor's plug-in hybrid Operating energy Low



3 Future direction of internal combustion evolution

Direction of future internal combustion engine evolution

HONDA





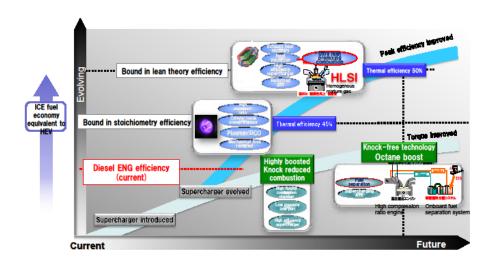


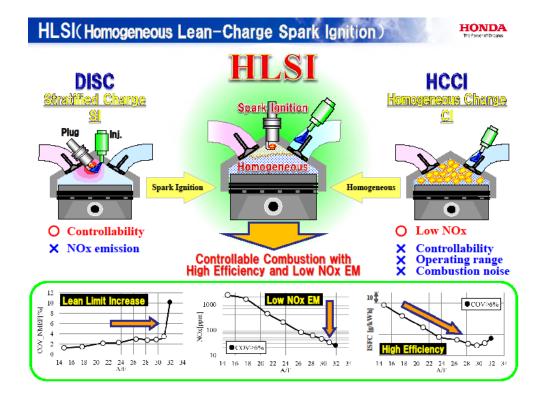


- No.1 in excitement
 - Nimble, higher response
- No.1 in environment
 No.1 in thermal
 efficiency (45% or more)
- No.1 in safety
 No.1 in size efficiency
 (2 sizes reduced)

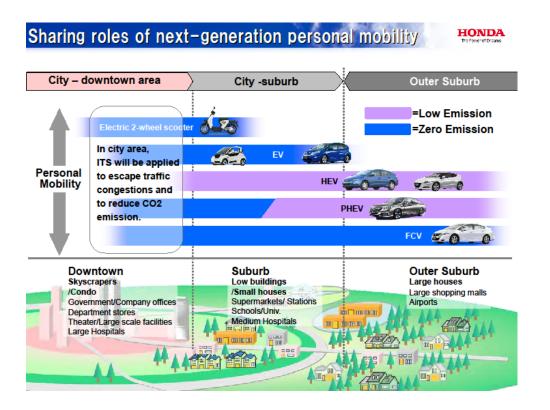
Road map for technology







4 Toward low CO2 emission society

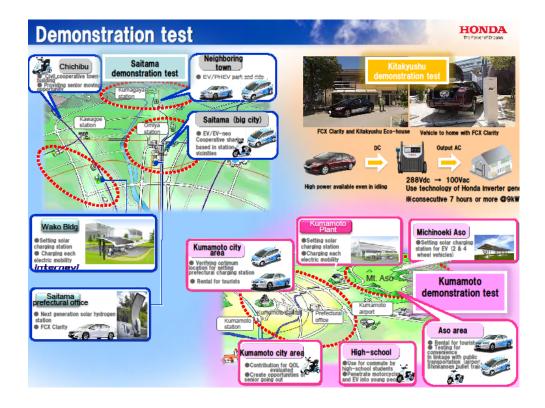


Honda's experimental concept of next generation personal mobility HONDA



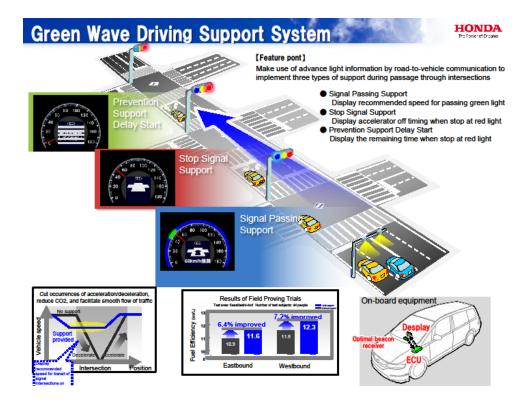
Honda Electric Mobility Synergy

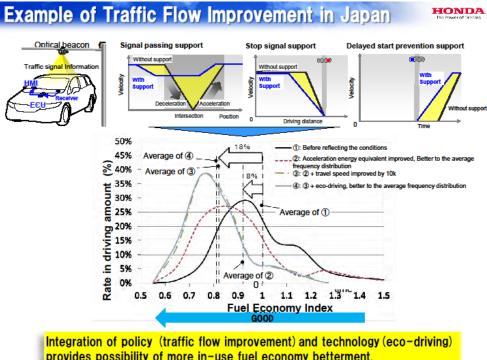




Test car could arrive 29min. faster even without using toll road

Information of Inter-Navi Floating Car Data HONDA Member (subject vehicle) Smooth route Premium Club provided by Inter-Navi Optimal route based on Inter-Navi floating car Member I can go through sn From Oct. 2003 Busy Route provided by VICS* World's first Field test in Tokyo Traffic information from each member complements VICS information Upload driving information to the Center Standard Navi Route Inter-Navi Route Use free road *VICS Vehicle Information and Communication System





provides possibility of more in-use fuel economy betterment.

4 Summary

Challenges in next generation car power train technology

Technology component	Effects (VS 2010, internal combustion engine)		Challenges in technology development			Challenges in popularization		
	Reduction of CO2	Gasoline consump- tion	Safety	Durability	Toughness to temperature	Infra- structure	function	Cost image
Improvement of ICE efficiency (including addressing fuel)	-12%	-12%						
CNG	-25%	-100%				Additionally set CNG stand.		
HEV	-40%	-40%					Towing performance	
PHEV	t	-50%				Add electrifiable garage	High-speed cruising Towing performance	Capacity of onboard battery
BEV	-60%	-100%				Add electrifiable garage	Range	
FCEV	Ť	T		Mature mass-prod. technology	Mature mass-prod. technology	Develop and popularize hydrogen infrastructures		

Summary



- The internal combustion engine for passenger car will continue even in 2030s in adapting to each of expansion of the developing country's markets and popularization of next generation vehicles (HEV, PHEV) in the advanced countries.
- The automobile manufacturer side is required to react accordingly the diversified energy used in the world, and Honda will also keep on addressing technology developments on alternative fuels and use of a variety of fuels for internal combustion engine.
- Honda is carrying out future technology studies of power train aiming at the limit of thermal efficiency and conducting demonstration tests to verify for effective use of the next generation vehicles.
- 4. For the countermeasures against global warming, the lead time is needed for quantitative spread of new technology in parallel with improvement of engine efficiency, and readiness including the infrastructure is imperative. Therefore, the collaboration across the industries is required.

